Request For Interest (RFI)

For The Ronald-Brennan House
631 South 5th Street, Louisville, KY 40202
Jefferson County

Parcel: 013K00970000

Issued: December 6, 2018

Louisville Preservation Fund, Inc. DBA Vital Sites
www.vitalsites.org/brennan-house-RFI

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General Information
The Louisville Preservation Fund, Inc. DBA Vital Sites ("Vital Sites") seeks potential partners and tenants with an interest in the revitalization and adaptive reuse of the Ronald-Brennan House ("Brennan House"), an 8,102 sq. ft. Italianate house built in 1868 and located in the downtown Louisville central business district. At one time, the Brennan House was one of many fashionable residences on 5th Street, but it now remains as one of the only Victorian houses still standing downtown. It has long been an example of beautiful architecture and preserved story in Louisville, but the Brennan House is ready to write its next chapter and engage in new uses beyond that of an historic house museum.

The purpose of this Request for Interest (RFI) is to generate conceptual ideas for consideration by Vital Sites board, staff, and advisors on the range of potential opportunities for the site in the current economic and cultural environment, and to identify potential applicants for a future Request for Proposal (RFP). Response to the RFI is not a pre-requisite for being invited to respond to the RFP, but it is recommended. Vital Sites will not compensate respondents for any costs or expenses incurred in providing a response to this RFI. Please do not submit any confidential or proprietary information. Vital Sites reserves the right to accept or reject any and all submissions for any reason or to waive minor informalities and irregularities in the proposals received.

Vital Sites seeks to activate the Brennan House to secure its long-term sustainability through financial independence and self-sufficiency:

- A compatible use or a combination of compatible uses that would link the property to the history of the Brennan House is preferred;
- Proposals that generate income are particularly of interest;
- Potential for future public access to the house via yearly or twice-yearly events or tours should be considered;
- Integrating potential office space for Vital Sites’ organization as part of the overall proposal is an option that should be considered; and
- Creativity in thoughtful interpretation, stewardship, and/or use of the existing collection is encouraged. The Brennan House includes a substantial collection which contributes to the authentic experience of the house.

See Exhibits for a map and links to important reference documents.

Background
Vital Sites is a nonprofit that provides solutions to encourage investment in and redevelopment of historic properties, creating value in Louisville’s neighborhoods. The Brennan House is owned by Brennan House, Inc., which is a subsidiary corporation of Vital Sites and maintains its own 501(c)(3) status.
The main house was built in 1868 for tobacco merchant Francis Slaughter Jones Ronald. It is a 3-story brick townhouse designed in the Italianate style with arched windows, corner quoins, and a bracketed cornice. The architect is unknown, but it resembles other residences designed by Louisville architect Henry Whitestone. Thomas Brennan moved his family into the house in 1884, and members of the family would live in the house for another 75 years. Brennan was a native of Ireland. In Louisville, he was an inventor and farm equipment manufacturer. He and his wife, Anna (Bruce) Brennan were the parents of nine children, eight of whom survived to adulthood. Three of the Brennan children married, but they all remained childless. Two of the sons were doctors and in 1912, Dr. J. A. O. Brennan added a waiting area and examining room to the north wing of the house for his practice. It currently remains intact as a preserved medical office.

“Surprisingly, [the Brennan House] has survived in a period of widespread urban expansion in Louisville’s downtown and has an interior that remains virtually intact. Even more remarkable, however, is the fact that the house is furnished with the personal effects of the Brennans. Worldly and well-traveled, the Brennan collection includes gilt-framed mirrors, Tiffany lamps, and a ten-foot-tall walnut hat rack.” (From Louisville Landmarks)

After the last Brennan family member died in 1977, the house and all the furnishings were bequeathed to the Filson Club (now Filson Historical Society). It served as offices for the Kentucky Opera for a number of years in the 1980s, but the Filson eventually sold the house to Brennan House, Inc. in 1992. Preservation Louisville, Inc. maintained an office at the Brennan House in the late 2000s to mid 2010s. The house was listed on the National Register of Historic Places in 1975.

In the past, the Brennan House has hosted weddings, receptions, parties, lectures, and other events. The backyard can be tented for a seated event for 150 people. Currently, there are 3 full bathrooms and 2 half bathrooms in the house, as well as a catering kitchen. In the past, Vital Sites has maintained an office and conference room in the Brennan House and would consider doing so again if compatible with new uses.

A detailed history of the Brennan House plus many historical photographs can be found here: https://brennanhouse.omeka.net/exhibits/show/brennanhouse/introduction/introduction
Or HABS survey from Library of Congress here: https://www.loc.gov/item/ky0004/

The Location
See Exhibit 1 for a site map and Exhibit 2 for property and legal descriptions. The property is a rectangular-shaped parcel bordered by a wide driveway/deck entrance owned by Kindred Healthcare to the north (surface parking lot on the other side of the driveway); a large parking deck (671 spaces) owned by the Parking Authority of River City to the east; and a large office building/support center owned by Kindred Healthcare to the south. Note: in between the Brennan House and the Kindred office building is a small, fenced, private playground used by the Bright Horizons child care center. Across 5th Street to the west is a large parking lot/loading area serving the needs of the Courier-Journal newspaper and printing company.

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The Brennan House is located on South 5th Street just north of West Broadway, the southernmost of downtown Louisville’s main east-west thoroughfares. It is convenient to all major interstates via downtown streets and located on major TARC bus system routes. Ample parking is nearby, but there is no parking currently on site. It is contained within the Downtown Management District and the Louisville Central Business District, which is home to more than 1,500 businesses. The Brennan House is located just one block from the Louisville Palace, an historic music and theatre venue located on 4th Street, and within walking distance of 4th Street Live!, a dining, retail, and entertainment destination. The historic Brown Hotel and Brown Theater is located to the southeast on the north side of Broadway.

Potential Uses

Vital Sites is looking for partners to develop the historic property, with a preferred structure as a triple net ground lease. Companies, nonprofits, municipalities, and others are encouraged to submit responses. The house will require capital improvements related to its new use, which will be reflected in the lease terms. Since the Brennan House is an historic property, depending on the end user, renovations may qualify for historic tax credits. Due to the size of the parcel, significant exterior changes are not anticipated, and major interior alterations should consider the historic nature of the property and be consistent with the Secretary of the Interior’s Standards for Rehabilitation.

Supplemental Information

This RFI and its supplemental information may be accessed at www.vitalsites.org/brennan-house-RFI

Items included in the RFI packet:

- Exhibit 1: Site Map
- Exhibit 2: Property and Legal description
- Exhibit 3: Plans (included as electronic attachment)
- Exhibit 4: National Register of Historic Places form (included as electronic attachment and link)

Information Requested and Submission Requirements

1. Cover letter
   a. Basic Information
      i. Legal name of entity
      ii. Name of entity, if doing business under other company name
      iii. Headquarters address
      iv. Other office locations, if applicable
      v. RFI contact name, email address, and phone number
      vi. Website address
      vii. Number of years in business
      viii. Number of employees (total, by location, and by role)

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2. Project understanding and approach
   a. Respondents must answer the following questions, and may add additional information or comments not covered in this list. The list is not considered to be exhaustive.
      i. What type(s) of use(s) do you envision on this site and in the existing Brennan House?
      ii. What market data substantiates the proposed use of the building and site?
      iii. What additional market analysis will need to be completed and what information would need to be included in this analysis?
      iv. What is the biggest challenge to the adaptive reuse of the Brennan House (identifying any items critical to overcoming issues that may initially present as barriers to the project)?
      v. Provide examples of other adaptive reuse projects completed by your company, detailing how this experience qualifies your company to be recommended as a responder to the subsequent RFP.
      vi. Provide details with regard to overall development experience within the Louisville market as well as familiarity with KY SHPO and NPS processes and standards.
      vii. Provide initial concept of how the development improvements would be financed.

3. Project leadership and team bios or resumes

4. Company statement of experience, org chart and references

5. Financial capacity

Vital Sites, Inc., in its sole discretion, will determine the appropriate next steps with regard to this project and the interest it receives in response to this RFI, which may include, without limitation: (1) the right to accept or reject any and all letters of interest submitted in response to this RFI for any reason or to waive minor informalities and irregularities in the letters of interest received; (2) issuing a new RFI with modifications or a RFP based on information learned from the RFI or other changing circumstances; (3) entering into an agreement with specific respondents; and/or (4) taking no further action related to the RFI or this project.

Site Tours & Questions
Two tours of the house will be held: (1) from noon – 2 pm on Thursday, December 13, 2018; and (2) from noon – 2 pm on Friday, January 11, 2019.

Questions and clarifications will be due by noon on Monday, January 14, 2019. Please direct all questions by email to Jessica McCarron, Coordinator, at info@vitalsites.org. Responses will be posted via the website by noon on Thursday, January 17, 2019.

Deadline
Proposals are due by 4 p.m. on Monday, January 21, 2018 via electronic submission. All proposals should be in fully bundled PDFs. Links made available through a file sharing resource such as DropBox are acceptable if the overall submission size exceeds email size limits. Submittal (and questions) should be directed to:

   Jessica McCarron, Coordinator
   E-mail: info@vitalsites.org

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Exhibit 1: Site Map

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Exhibit 2: Property and Legal Description

Property Description:

Previous Use: House museum; event space; office space
Tenancy: Vacant; office space
Number of Buildings: 1 house plus small garden gazebo in backyard
Number of Stories: 3 plus basement
Year Built: 1868; doctor’s office wing added in 1912
Total Square Footage: 8,102 sq. ft.

Legal Description:

NOTE: For purpose of the preparation of these descriptions, no surveys of the described real estate were performed and no monuments were set. Legal description is from the public assessor records.

631 South 5th Street
Lot Size: 0.28 acres
Parcel ID: 013K00970000
Current Zoning: C3
Form District: Downtown
Overlay District: Core Broadway
Neighborhood: Central Business District
Council District: 4
Historic Site: Listed on National Register of Historic Places in 1975

Legal Description:

BEGINNING on the East side of 5th Street 301 feet South of Chestnut Street; thence South along the East side of 5th Street 65 feet; thence East at right angles to 5th Street 200 feet to the West line of an alley; thence North with the West line of said alley 65 feet; thence West 200 feet to the point of beginning.

Being the same property acquired by Grantor from The Filson Club, by deed dated August 19, 1992, and recorded in Deed Book 6217, Page 426, in the Office of the Clerk of Jefferson County, Kentucky.
Exhibit 3: Plans

(Included as Electronic Attachment)
Exhibit 4: National Register Listing

(Included as Electronic Attachment & Link)